



Competitor Comparison Matrix

	Freestyle Accounting	Competitor A	Competitor B	Competitor C	Competitor D	Competitor E
1. QUALITY OF SERVICE FEATURES						
Regulated firm of Chartered Accountants (i.e. ACCA, ICAEW members)	✓	✗	✗	✗	✗	✗
Unlimited face-to-face meetings with our Chartered Accountants	✓	✗	✗	✗	✗	✗
2. VALUE ADDED FEATURES OF SERVICE						
Unique online portal showing recommended tax efficient monthly dividend advice & cumulative personal tax liability (so you don't get any big tax surprises)	✓	✗	✗	✗	✗	✗
£2m Professional Indemnity Insurance	✓	✓	✗ (1m only)	✗	✗	✗
Unlimited IR35 Reviews	✓	✓	✓	✗	✗	✗
Unlimited tax advice	✓	✓	✓	✗	✗	✗
Unlimited mortgage or rental references	✓	✓	✓	✓	✓	✓
HMRC Tax investigations cover	✓	✓	✓	✗	✗	✗
Personal Tax Return (for you and your spouse)	✓	✓	✓	✗	1 person	1 person
Complicated Tax Return included free of charge	✓	✓	✗	✗	✗	✗
Monthly Bank Statement Processing & Portal Reconciliations	✓	✓	✓	✗	✗	✗
Quarterly Management Accounts and company health check	✓	✓	✓	✗	✗	✗
Advice on appropriate changes to your contract by IR35 Experts	✓	✗	✓	✗	✗	✗
Advice on Tax Efficient Company Structure (Income Shifting)	✓	✓	✓	✓	✓	✓
Comprehensive Bookkeeping Service	✓	✓	✓	✗	✗	✗ (£22 / hour)
Fast track Annual Accounts & Corporation Tax Completion (within 2 months of year end)	✓	✓	✓	✗	✗	✗
3. STANDARD SERVICE FEATURES						
Limited Company Formation	✓	✓	✓	✓	✗	✗
Bank Account, VAT and Payroll Setup	✓	✓	✓	✓	✓	✓
Act as Registered Office	✓	✓	✓	✓	✓	✓
Prepare and Submit Annual Accounts	✓	✓	✓	✓	✓	✓
Prepare Quarterly VAT Returns	✓	✓	✓	✓	✓	✓
Submit Quarterly VAT Returns	✓	✓	✓	✓	✓	✗
Prepare & submit corporation tax return	✓	✓	✓	✓	✓	✓
Annual Return for Companies House	✓	✓	✓	✓	✓	✓
Companies House annual filing fee included free of charge	✓	✓	✓	✓	✓	✓
Deal with all admin and correspondence from HMRC and Companies House	✓	✓	✓	✓	✓	✓
Monthly payroll calculation	✓	✓	✓	✓	✓	✓
Monthly payroll submission (RTI)	✓	✓	✓	✓	✓	✗
Pensions Auto Enrolment included free of charge	✓	✗	✗	✗	✗	✗
Knowledge of specialist tax-savings available for Contractors	✓	✓	✓	✓	✓	✓
Advice on IR35 and S.660	✓	✓	✓	✗	✓	✓
Free Business Banking	✓	✓	✓	✗	✓	✓
Monthly dividend advice	✓	✓	✓	✓	✓	✓